

AGENDA

**CALIFORNIA POLLUTION CONTROL
FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, January 21, 2014, 10:30 a.m.
915 Capitol Mall, Room 110
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF DECEMBER 17, 2013 MEETING MINUTES

3. EXECUTIVE DIRECTOR'S REPORT

- Program Updates (Bond, CalCAP, CALReUSE)
- Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

**A. RESOLUTION OF THE CALIFORNIA POLLUTION CONTROL FINANCING
AUTHORITY DELEGATING CERTAIN POWERS AND AUTHORIZING
CERTAIN ACTIONS RELATED TO BOND FINANCINGS**

STAFF

Mario Wong

**B. REQUEST TO APPROVE EXTENSION OF INITIAL RESOLUTION
REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS**

CarbonLITE Industries, LLC and/or its Affiliates, #845(SB*),
Solid Waste Disposal, \$47,240,000

Andrea Gonzalez

**C. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF REVENUE BONDS, SMALL BUSINESS ASSISTANCE FUND
(SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME
CAP ALLOCATION**

Mill Valley Refuse Service, Inc. and/or its Affiliates, #748(SB*),
Solid Waste Disposal, \$4,675,000 total issuance, and Volume Cap
Allocation of \$4,115,000

Mario Wong

- New Issue \$4,115,000; Refunding \$560,000 (Series 2003A)

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on February 18, 2014. Complete applications, fees and other documents must be received by January 17, 2014 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the February 18, 2014 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by December 20, 2014. The following dates have tentatively been reserved for the future 2014 Authority meetings.

February 18, 2014
May 20, 2014
August 19, 2014
November 18, 2014

March 18, 2014
June 17, 2014
September 16, 2014
December 16, 2014

April 15, 2014
July 15, 2014
October 21, 2014

**Denotes small business.*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Sherri Kay Wahl, Deputy Executive Director, CPCFA
915 Capitol Mall, Room 457, Sacramento, CA 95814
Tel. (916) 654-5610 FAX (916) 657-4821

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfafa>

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